



**MONROE COUNTY INTERMEDIATE SCHOOL DISTRICT
ELECTION TO DIVERT PA 75 (HEALTHCARE CONTRIBUTION) REFUND TO
403(b)/457 ANNUITY ACCOUNT**

Employees with an existing 403b or 457 may elect to contribute all or a portion of their refund to that 403(b) or 457 annuity account by completing this form. **PLEASE NOTE:** Any part of the refund deposited to your 403(b)/457 will count towards your annual maximum contribution. If you elect to direct the refund to your 403b/457, please complete and return the following:

I **elect** to have: (please check one)

_____ All of my HCC refund deposited to my 403(b)/457 annuity account;

_____ (Name of Annuity Vendor)

OR

_____ \$_____ deposited to my 403(b)/457 annuity account with the balance being deposited to my net direct deposit account.

_____ (Name of Annuity Vendor)

Name: _____ **Date:** _____

Please Print

Signature: _____

THIS FORM MUST BE RETURNED TO HUMAN RESOURCES NO LATER THAN FEBRUARY 5, 2018

Approved _____

Elizabeth Taylor, Assistant Superintendent

Date: _____